



# Accutrac Capital Solutions

## PERSONAL FINANCIAL STATEMENT

GENERAL			
Surname:	Given Name:	Second Initial:	Date of Birth (dd/mm/yy):
Marital Status:	Spouse's Full Name:	Second Initial:	Date of Birth (dd/mm/yy):
Home Phone:	Business Phone:	Mobile Phone:	No. of Dependents:
Permanent Address:	No. Street	Apt. Town/City	S.I.N.:
Postal Code:	How Long at this Address?(Yrs/Mths):	Own/Rent:	Mortg./Rent(\$):

CREDIT HISTORY AND REFERENCES	
List the main bank or other lending institution with whom you deal:	
Name and Phone Number of Financial Institution:	Contact Name:
Name and Phone Number of Financial Institution:	Contact Name:

NET WORTH STATEMENT		As at:	<u>200</u>
Cash in Bank(s)		Installment Notes & Contracts:	
Real Estate:	1)	Mortgage Loans:	1)
	2)		2)
Car(s):		Car Loan(s)/Lease(s):	
RRSP:		Line(s) of Credit:	
GIC's, Term Deposits, etc:		Personal Loans:	
Stocks and Bonds:		Credit Card:	
Business Interests:		Credit Card:	

Real Estate Owned/Location	Registered Owner	Yr. Purchased	Purchase Price	Present Value	Tax Amount	Fire Insurance

CERTIFICATION
I hereby certify that the information provided in this statement is true, accurate and complete. Permission is hereby granted for confidential credit investigation. A copy of this form shall be good and sufficient authority for anyone having confidential or other information about the financial position of the APPLICANT herein to disclose such information to ACCUTRAC CAPITAL SOLUTIONS INC. upon request.

DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_

74 Mississaga Street, Orillia, ON L2V 1V5  
 866-531-2615 (Tel.)  
 866-531-2651 (Fax)